



Questions to Ask When Touring a Life Plan Community

Life in the Community

Can I bring my own furniture? _____

Can I choose my own counter tops, flooring, or finishes? _____

Are all of the rooms private? _____

What activities are available to residents? _____

What type of programming is offered? _____

How is the community managed? _____

Are you profit or not-for-profit? _____

Is there a resident committee? _____

Food and Dining

Is there a meal plan? _____

Is there a place for residents to cook if they want to? _____

Is alcohol served on site? _____

Are there planned socials/cocktail hours? _____

Safety

What are the security measures in place? _____

Is there a plan for disaster preparedness? _____

Welcome Center

16250 Summerlin Road, Suite 102, Fort Myers, FL 33908

239.481.6605 | CypressCoveLiving.org

Finances

What are the entrance fees? _____

Is the entrance fee refundable? _____

What are the monthly fees? _____

What other fees are involved? _____

What exactly do the monthly fees include? _____

Are taxes included in the entrance fee? _____

Are entrance fees tax deductible? _____

What are the tax advantages of living at a CCRC? _____

How are any increases to the monthly fee determined? _____

What life care plans are available? _____

How will the monthly fees change if I need Assisted Living or Skilled Nursing? _____

Healthcare Considerations

Is there transportation to offsite doctor visits? _____

Is there a medical director for the community, should I need medical care? _____

Is rehab offered on-site? _____

What does the wellness program consist of? _____

How close are you to a hospital? _____



Welcome Center

16250 Summerlin Road, Suite 102, Fort Myers, FL 33908
239.481.6605 | CypressCoveLiving.org